

Jacqui Butterworth

Senior Trust Officer

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Background

Jacqui joined ITS in 2009 as a Trust Associate, becoming a Trust Officer soon after joining and a Senior Trust Officer in 2018. In her 10 years at ITS, Jacqui has been working mainly on ITS' portfolio of FAS schemes and cases going through PPF assessment. Prior to ITS, Jacqui worked for 12 years with a leading benefits consultancy specialising in providing scheme trustees with guidance over technical and legal issues.

Notable Client Achievements

- Worked on project management of multiple schemes with complex and significant issues
- Experience of co-ordinating professional advisers to agreed project plans and budget planning/monitoring of revenue and resource
- Experience of execution of benefit and data audits and benefit rectification exercises
- Expertise in communication to members on complex pension issues
- Involvement in various Defined Benefit buy outs
- Provision of Governance support and Technical Training to Trustee boards

Professional Qualifications/Awards

PMI Award in Pension Trusteeship

Areas of Expertise

- ✓ Schemes in PPF assessment
- ✓ Scheme Wind up DB and/or DC/or in surplus