

Dianne Day

Client Director

07946 204055

Dianne_day@itslimited.org.uk



Background

Dianne has been a pension trustee since 2007, before joining ITS in 2015.

As an experienced DC governance specialist, she serves as an independent chair and member on a range of boards and committees, including master-trusts, single employer schemes and Independent Governance Committees. These roles have enabled her to build a deep knowledge of DC pensions on both a strategic and technical level, focusing on value for money as a core governance objective.

Prior to trusteeship, her executive career was in investment management. Her specialist skills are in communications and member engagement.

Notable Client Achievements

- Independent Member of Governance Committees and Master Trust Boards, including Virgin Money and Fidelity International
- Chair of ongoing single employer schemes, with international membership base and operations, such as Intercontinental Hotel Group and HSBC International plans.
- Oversight of transfers by occupational DC pension schemes to Master Trusts and assignment/discharge to life insurers (Stelrad, Estuary Housing Association)
- Special situations in DC, such as leading windup/transfer of schemes with employers in liquidation (Carillion) and exiting DC mastertrusts (Welplan)

Professional Qualifications/Awards

- Member, Association of Professional Pension Trustees and Associate, PMI.
- PMI Certificate in Defined Contribution Governance and PMI Award in Pension Trusteeship (DB & DC).
- Chair, PLSA Yorkshire since 2017.

Areas of Expertise

- ✓ DC Master Trust ongoing chair/trustee
- ✓ DC Trust to DC Master Trust transfers
- ✓ Sole Trusteeship
- ✓ Communication Committee Chair
- ✓ Investment Committee Chair
- ✓ Scheme Closures
- ✓ Scheme Wind up
- ✓ Administration transition
- ✓ Chairing
- ✓ Mentoring lay trustees
- ✓ Ongoing support to DC
- ✓ Expertise in all facets of delivering Governance services
- ✓ Provider reviews and tenders
- ✓ Special situations – DC employer in liquidation; exiting master trusts