

Dianne Day

Client Director

07946 204055

Dianne_day@itslimited.org.uk



Background

As an experienced DC governance specialist, Dianne serves as an independent chair and member on a range of boards and committees, including master-trusts, single employer schemes and Independent Governance Committees. These roles have enabled her to build a deep knowledge of DC pensions on both a strategic and technical level, focusing on value for money as a core governance objective.

Prior to trusteeship, Dianne's executive career was in investment management. She has a keen interest in communications and member engagement, and she serves on several communications and administration sub-committees.

Notable Client Appointments

- Independent Member of Governance Committees and Master Trust Boards, including Virgin Money Stakeholder Pension Plan, Fidelity International, and Mercer.
- Chair of ongoing single employer schemes with international membership bases and operations, such as Intercontinental Hotel Group and HSBC International plans.
- Leading transfers by occupational DC pension schemes to Master Trusts and assignment/discharge to life insurers (Stelrad, Estuary Housing Association).
- Special situations in DC, such as leading wind-up/transfer of schemes with employers in liquidation (Carillion) and consolidating DC master trusts (Welplan & Aspire Savings Trust).

Professional Qualifications/Awards

- Accredited Member, Association of Professional Pension Trustees (AMAPPT).
- Associate, PMI (APMI).
- PMI Certificate in Defined Contribution Governance and PMI Award in Pension Trusteeship (DB & DC).
- BA (Humanities), MBA (Hons).
- Shortlisted 2020 Women in Pensions Awards – Trustee of the Year

Areas of Expertise

- ✓ Independent Governance Committees (& sub-committees)
- ✓ DC Master Trust ongoing chair/trustee
- ✓ DC Trust to DC Master Trust transfers
- ✓ Sole Trusteeship
- ✓ Communication & Admin Committee Chair
- ✓ Scheme Closures & Wind up
- ✓ Administration transition
- ✓ Decumulation and Investment Pathways
- ✓ Chairing
- ✓ Mentoring lay trustees
- ✓ Ongoing support to DC
- ✓ Provider reviews and tenders
- ✓ Special situations – DC employer in liquidation; exiting master trusts